

Wednesday 5 May 2021

NOTICE

**Bailador Technology Investments Limited
Notice under section 708A(5)(e) Corporations Act**

Bailador Technology Investments Limited (ASX: BTI) (Company) hereby gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) in compliance with section 705A(6) of the Corporations Act that:

- A. 14,598,540 ordinary shares in the Company (Relevant Securities) have been issued today at an issue price of \$1.37 per share to certain professional and sophisticated investors without disclosure to investors under part 6D.2 of the Corporations Act;
- B. the Relevant Securities were issued pursuant to the placement undertaken by the Company on 28 April 2021 as part of the \$20m capital raise announced to the market on 28 April 2021. An Appendix 2A relating to the Relevant Securities has been lodged with ASX today;
- C. this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- D. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- E. as at the date of this notice the Company is not aware of any information which is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company under section 708A(8) of the Corporations Act.

As noted in the Company's announcement on 28 April 2021, the Company intends to offer eligible existing shareholders the opportunity to participate in a share purchase plan to be offered at the same price as the Relevant Securities issued under the placement. The Company expects to provide further details to shareholders regarding the share purchase plan (including documentation and application forms) in the coming days in accordance with the previously advised timetable.



Helen Plesek

Company Secretary

+61 2 9223 2344

investorservices@bailador.com.au

—Ends—