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26 March 2020

Bailador Technology Investments Limited
Notice under section 708A(5)(e) Corporations Act

Bailador Technology Investments Limited (ASX: BTI) (**Company**) hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in compliance with section 705A(6) of the Corporations Act that:

- (a) 1,571,502 ordinary shares in the Company (**Relevant Securities**) have been issued today at an issue price of \$1.0552 per share to certain professional and sophisticated investors without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) the Relevant Securities were issued pursuant to the shortfall placement undertaken by the Company as part of the \$3m (2.5 cents per share) dividend and associated Dividend Reinvestment Plan announced on 13 February 2020. An Appendix 3B relating to the Relevant Securities was lodged with the ASX on 25 March 2020.
- (c) this notice is being given under paragraph 5(e) of section 708 of the Corporations Act;
- (d) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (e) as at the date of this notice the Company is not aware of any information which is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company under section 708A(8) of the Corporations Act.

Yours faithfully



Helen Plesek
Company Secretary