

4 October 2018

Straker Translations Limited Priority Offer Now Open Bailador Shareholder Priority Offer

As announced on 27 September 2018, Bailador Technology Investments Ltd (“**Bailador**”) (ASX: BTI) portfolio company, Straker Translations Limited (ARBN 628 707 399) (“**Straker**” or “**STG**”), lodged a prospectus with the Australian Securities and Investments Commission (“**ASIC**”) on Wednesday, 26 September 2018 (“**Prospectus**”) in relation to the initial public offering of fully paid ordinary shares (“**Shares**”) in Straker (“**Offer**”) and listing on the Australian Securities Exchange (“**ASX**”). Capitalised terms used in this announcement have the meanings given in the Prospectus.

As stated in the Prospectus, registered shareholders of Bailador as at 7:00pm (Sydney time) on 1 October 2018 (“**Bailador Shareholders**”) will be given an opportunity to participate as a priority applicant and apply for shares in Straker as part of a Priority Offer made under the Prospectus (and any supplementary or replacement prospectus).

Shares up to an intended aggregate value of AUD\$1 million (at the Offer Price) have been allocated to Bailador Shareholders under the Priority Offer who submit a priority application under the Prospectus before the stated closing date. Shares in the Priority Offer will be offered at the Offer Price of AUD\$1.51 with a minimum individual application size of AUD\$2,000. Allocation of Shares to the Bailador Shareholders who submit applications pursuant to the Priority Offer will be subject to the allocation policy set out in Section 7.9 of the Prospectus.

Priority Offer Now Open

The Straker Priority Offer period has now opened and Bailador Shareholders who intend to participate can make an application by reading the Prospectus and completing the online application.

The online application and Prospectus is available by [clicking here](#) or proceeding to the offer website at events.miraql.com/straker-ipo/ and clicking on the “Bailador Priority Offer” button.

Bailador Shareholders will need to note that if they intend to complete the online application they will require the following information pertaining to their BTI shareholding:

- HIN/SRN number
- Registered Surname or Company name
- Registered Postcode

Bailador Shareholders who intend to participate in the Priority Offer should follow the instructions set out in the online application and Prospectus in relation to the Priority Offer. Full details of the terms of participation in the Priority Offer, as well as details about Straker, the Offer and ASX listing, are set out in the Prospectus. Any Bailador shareholder who is looking to participate in the Straker Priority Offer should read the Prospectus in its entirety and make their own investment decision.

Application monies must be received before 5.00pm (Sydney time) on Wednesday, 10 October 2018.

Any application must be paid for using BPAY®, in accordance with the instructions displayed on the website, events.miraql.com/straker-ipo/. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment for Shares. It is the responsibility of the applicant to ensure that funds submitted through BPAY® or otherwise are received by this time.

The opportunity to participate in the Priority Offer is personal to Bailador Shareholders and cannot be transferred to any other person who is not a Bailador shareholder.

Important Information

This invitation does not constitute financial product advice and has been prepared without taking into account your objectives, financial situation or needs. You should seek professional advice from your stockbroker, solicitor, accountant or other independent professional adviser before deciding to participate in the Offer. This invitation is not intended to create any legal or fiduciary relationship and nothing contained in this invitation will be considered a recommendation, guidance, inducement, proposal, advice or solicitation to provide investment or financial advice.

You should read the Prospectus in full prior to applying for any Shares under the Priority Offer. The Prospectus contains detailed information in relation to Straker and the Offer including, but not limited to, a description of the key risks associated with an investment in Straker and the Shares. Any decision to invest in Straker and the Shares should be made based on your particular financial circumstances and based on professional advice if required.

The issue of Shares under the Offer is conditional on the successful completion of the Offer. It is expected that the issue date for the Shares will be Tuesday, 16 October 2018. It is expected that, subject to receipt of the required approvals from the ASX, trading of Shares will commence on or about Monday, 22 October 2018 on a normal settlement basis under the ASX code "STG". It is the responsibility of each Applicant to confirm their holding before trading in Shares. Applicants who sell Shares before they receive an initial holding statement do so at their own risk.

If an Application and corresponding Application Monies are not received by 5.00pm (Sydney time) on Wednesday, 10 October 2018, that Application will not be able to participate in the Priority Offer. If you have any questions in relation to the Offer (including the Priority Offer), please contact the Straker IPO Offer Information Line on 1800 828 558 (within Australia) or + 61 1800 828 558 (outside Australia) from 8.30am to 5.30pm (Sydney time), Monday to Friday (excluding public holidays).

The final allocation of Shares under the Priority Offer to Bailador Shareholders will be determined by Straker, in consultation with the Lead Manager as stated in the Prospectus.






The Prospectus does not constitute an offer of Shares in any jurisdiction in which it would be unlawful. Please refer to the "Important Information" section and Section 9.11 of the Prospectus in this regard.

About BTI

Bailador Technology Investments is a growth capital fund focused on the information technology sector, actively managed by an experienced team with demonstrated sector expertise.

Bailador provides exposure to a portfolio of information technology companies with global addressable markets. We invest in private technology companies at the expansion stage.

For further information or to connect

-  [@bailadorvc](https://twitter.com/bailadorvc)
-  [Bailador Technology Investments](https://www.linkedin.com/company/bailador-technology-investments)
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