



Suite 4, Level 11  
6 O'Connell Street  
Sydney NSW 2000  
A.C.N. 601 048 275

27 September 2018

## Straker Translations Limited Prospectus available Bailador Shareholder Priority Offer

---

Bailador Technology Investments Ltd (“Bailador”) (ASX: BTI) portfolio company, Straker Translations Limited (ARBN 628 707 399) (“Straker” or “STG”), lodged a prospectus with the Australian Securities and Investments Commission (“ASIC”) on Wednesday, 26 September 2018 (“Prospectus”) in relation to the initial public offering of fully paid ordinary shares (“Shares”) in Straker (“Offer”) and listing on the Australian Securities Exchange (“ASX”).

**As stated in the Prospectus, registered shareholders of Bailador as at 7:00pm (Sydney time) on 1 October 2018 (“Bailador Shareholders”) will be given an opportunity to participate as a priority applicant and apply for shares in Straker as part of a Priority Offer made under the Prospectus (and any supplementary or replacement prospectus).** Shares up to an intended aggregate value of AUD\$1 million have been allocated to Bailador Shareholders under the Priority Offer who submit a priority application under the Prospectus before the stated closing date. Shares in the Priority Offer will be offered at the Offer Price of AUD\$1.51 with a minimum individual application size of \$2,000. Allocation of Shares to the Bailador Shareholders who submit applications pursuant to the Priority Offer will be subject to the allocation policy set out in Section 7.9 of the Prospectus.

Full details of the terms of participation in the Priority Offer, as well as details about Straker, the Offer and ASX listing, are set out in the Prospectus which is available by [clicking here](#) or by proceeding to the offer website at [events.miraqle.com/straker-ipo](http://events.miraqle.com/straker-ipo).

Bailador Shareholders who intend to participate in the Priority Offer should follow the instructions set out in the Prospectus in relation to the Priority Offer. Any Bailador shareholder who is looking to participate in the Straker Priority Offer should read the Prospectus in its entirety and make their own investment decision.

It is expected that the Offer will open on 4 October 2018 and will close at 5.00pm (Sydney time) on Wednesday, 10 October 2018, with application monies to be received before this time (subject to any changes to the offer timetable made at Straker’s absolute discretion). Please refer to the Prospectus for a more detailed Offer timetable.

**Bailador will make another announcement on or around 4 October 2018 when the Offer opens.**

The opportunity to participate in the Priority Offer is confidential and personal to Bailador Shareholders and cannot be transferred to any other person who is not a Bailador shareholder.

Straker has been an integral part of Bailador’s portfolio since Bailador first invested in August 2015 and Bailador is pleased that Bailador’s shareholders have been given this opportunity to participate in the next chapter of Straker’s journey.

## Important Information

---

This invitation does not constitute financial product advice and has been prepared without taking into account your objectives, financial situation or needs. You should seek professional advice from your stockbroker, solicitor, accountant or other independent professional adviser before deciding to participate in the Offer. This invitation is not intended to create any legal or fiduciary relationship and nothing contained in this invitation will be considered a recommendation, guidance, inducement, proposal, advice or solicitation to provide investment or financial advice.

The final allocation of Shares under the Priority Offer to Bailador Shareholders will be determined by Straker, in consultation with the Lead Manager as stated in the Prospectus.

The Prospectus does not constitute an offer of Shares in any jurisdiction in which it would be unlawful. Please refer to the “Important Information” section and Section 9.11 of the Prospectus in this regard.

## About BTI

---

Bailador Technology Investments is a growth capital fund focused on the information technology sector, actively managed by an experienced team with demonstrated sector expertise.

Bailador provides unique exposure to a portfolio of information technology companies with global addressable markets. We invest in private technology companies at the expansion stage utilising extensive downside protection.

## For further information or to connect

---

-  [@bailadorvc](https://twitter.com/bailadorvc)
-  [Bailador Technology Investments](https://www.linkedin.com/company/bailador-technology-investments)
-  [medium.com/bailador](https://medium.com/bailador)
-  [www.bailador.com.au](http://www.bailador.com.au)
-  [investorservices@bailador.com.au](mailto:investorservices@bailador.com.au)
-  +61 2 9223 2344
-  [Subscribe to get Bailador updates](#)