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29 December 2016

Bailador Technology Investments Limited
Notice under section 708A(5)(e) Corporations Act

Bailador Technology Investments Limited (ASX: BTI) (**Company**) hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in compliance with section 705A(6) of the Corporations Act that:

- (a) 928,354 ordinary shares in the Company (**Relevant Securities**) have been issued today at an issue price of \$1.03 per share to an institutional investor without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) the Relevant Securities were issued pursuant to the placement undertaken by the Company on 20 December 2016 as part of the \$20m capital raise announced to the market on 20 December 2016. An Appendix 3B relating to the Relevant Securities has been lodged with ASX today;
- (c) this notice is being given under paragraph 5(e) of section 708 of the Corporations Act;
- (d) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (e) as at the date of this notice the Company is not aware of any information which is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company under section 708A(8) of the Corporations Act.

As noted in the Company's announcement on 20 December 2016, the placement followed completion of a share purchase plan offered to eligible shareholders of the Company. The placement was offered at the same price as the share purchase plan.

Yours faithfully



Helen Plesek
Company Secretary