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Announcement

Share Purchase Plan Closes Oversubscribed

- ▶ Share purchase plan (SPP) overwhelmingly supported by shareholders

Bailador Technology Investments Limited (**Bailador**)(**Company**) is pleased to announce the SPP announced on 2nd December 2016 closed on Friday 16th December 2016.

Processing of applications is yet to be finalised, however preliminary assessment indicates applications from eligible shareholders will see the SPP significantly oversubscribed. The Company will make a further announcement regarding treatment of any oversubscription once processing of applications is finalised.

Bailador's Chairman, David Kirk commented on the closure of the SPP:

"The Board of Bailador is pleased with the support shown by the Company's shareholders with around one quarter of Bailador shareholders participating in the SPP."

The SPP followed a \$15.45m placement which was announced on 25th November 2016.



Helen Plesek
Company Secretary