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Announcement

Bailador Technology Investments (ASX:BTI) market cap over \$100m following successful \$38.4m raise

Bailador Technology Investments (ASX:BTI) (**Company**) is pleased to announce the successful closure of its options shortfall funding round, including the full allocation of 4,450,000 shares by Morgans Corporate Limited and 20,000,000 shares to Washington H Soul Pattinson & Company Limited (ASX:SOL), on 8 April 2016 pursuant to the underwriting arrangements announced by the Company on 31 March 2016.

The Company raised a total of **\$38.4m in new investment** from the options exercised and the shortfall underwriting, following which, the Company has 100.8m shares on issue and a **market cap of \$101m¹**.

Following their expiry date and finalisation of the option shortfall underwriting, 24,080,867 options lapsed.

David Kirk, co-founder and Chairman of the Company said, "We are really pleased with the additional investment, in particular the opportunity to develop what we are sure will be a successful long-term alliance with Washington H Soul Pattinson".

Paul Wilson, co-founder and Director added "We have a very strong pipeline of investment opportunities, some of which we have been working on for some time. We are confident of building on the 24.5%pa² NTA growth we've achieved since inception".

1. Based on closing price on 8 April 2016
2. Pre-tax NTA growth inception to Dec 2015