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11 April 2016

Bailador Technology Investments Limited
Notice under section 708A(5)(e) Corporations Act

Bailador Technology Investments Limited (ASX: BTI) (**Company**) hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in compliance with section 705A(6) of the Corporations Act that:

- (a) 24,450,000 ordinary shares in the Company (**Relevant Securities**) were issued on 8 April 2016 to certain professional and sophisticated investors without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) the Relevant Securities were issued pursuant to underwriting arrangements announced on 31 March 2016 which the Company entered into with Pitt Capital Partners Limited, a wholly owned subsidiary of Washington H Soul Pattinson & Company Limited (**WHSP**) and Morgans Corporate Limited in respect of the shortfall associated with the unexercised BTIO Options which expired on 31 March 2016 (the final number of the shortfall being confirmed in the Company's 11 April 2016 announcement);
- (c) this notice is being given under paragraph 5(e) of section 708 of the Corporations Act;
- (d) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (e) as at the date of this notice the Company is not aware of any information which is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company under section 708A(8) of the Corporations Act.

Yours faithfully

Helen Plesek
Company Secretary